# Authors' Workflow for Hybrid Journals



### Invitation

WILEY

Authors are invited to Author Services when their article has been accepted by a journal, regardless of institutional affiliation.

To begin the author workflow for the article, they click on the 'Manage article' button.





# **Manage Article**

## Author Services Dashboard

Any articles requiring actions will be automatically featured on the top of the list; old articles after those with actions required.

'Manage article' button kicks off the process.





# Step 1:

## Confirm Author Role

Author Services

## **Author Role**

The author list will show all authors from the manuscript.

Author has two options – to select one or more Corresponding Authors from the list and confirm, or to select "This list is incorrect".



Optimization of compound-specific chlorine stable isotope analysis of chloroform using Taguchi design of experiments

DOI: doi.org/10.1002/rcm.8922

### Confirm Author Roles Funders & Grant Details Your Affiliations Copyright ownership Ucense Selection License Signing

### Confirm corresponding author(s)

Corresponding authors will have their contact information included on the final published article.

Most articles only have one or two corresponding authors.



### **Author Role**

Selecting "This list is incorrect" displays this interstitial screen.

The option(s) selected here determine whether Customer Support needs to intervene, or whether the author can proceed through the workflow.

#### Back to Manage this Article

### **Rapid Communications in Mass Spectrometry**

Optimization of compound-specific chlorine stable isotope analysis of chloroform using Taguchi design of experiments

DOI: doi.org/10.1002/rcm.8922

onfirm Author Roles	The author list is incorrect
inders & Grant Details	Tell us more about the problems you see with your author list. Check all that apply:
our Affiliations	One or more authors are missing
opyright ownership	_
cense Selection	Someone is listed as an author but should not be listed
icense Signing	The list is out of order
	An author has changed their name
	One or more names are spelled or formatted incorrectly
	Something else is wrong
	Please tell us more about your issue

### Route 1

If author selects "The list is out of order", "An author has changed their name" or "One or more names are spelled or formatted incorrectly", the author sees a confirmation screen before proceeding to the Confirm Responsible Corresponding Author screen.

### ← Back to Manage this Article

### Rapid Communications in Mass Spectrometry

Optimization of compound-specific chlorine stable isotope analysis of chloroform using Taguchi design of experiments

DOI: doi.org/10.1002/rcm.8922





## Route 2

If the author selects "One or more authors are missing", "Someone is listed as an author but should not be listed" or "Something else is wrong", the author cannot continue and must wait for Customer Support to deal with the issue.

### ← Back to Manage this Article

### Rapid Communications in Mass Spectrometry

Optimization of compound-specific chlorine stable isotope analysis of chloroform using Taguchi design of experiments

DOI: 10.1002/rcm.8922

# S Corrections to the author list have been requested

We have shared your concerns with our support team. Someone from Wiley may reach out for additional information as needed.

Based on the information you provided, we must address these corrections before you are able to complete required actions. We apologize for the inconvenience.

### What's next:

You will be invited back to Author Services to finish required tasks once our production office has corrected the issue.



# **Confirm Responsible Corresponding Author**

This screen displays the list of Corresponding Authors selected from the previous screen.

The padlock icon next to author names indicates the author may be eligible for APC coverage.

Only one author can be selected as the Responsible Corresponding Author. They will be the only person responsible for **signing the license**, and whose affiliations will be used to determine their **eligibility** for APC coverage.

Confirm Authors	Which corresponding author is responsible for remaining
Funders & Grant Details	publication activities?
Affiliations	Wiley requires one corresponding author to be assigned to complete remaining pre-publication activities, including:
Copyright ownership	<ul> <li>Confirming the article's funding information</li> <li>Verifying affiliation with institutions that have pre-paid for Open Access publishing fees</li> </ul>
License Selection	<ul> <li>Arranging payment for Open Access fees, when applicable</li> <li>Signing the copyright license and/or gathering signatures from copyright owners</li> </ul>
License Signing	Reviewing online proofs of the final article
	<ul> <li>Article may be eligible for Open Access APC funding or discount</li> <li>Information provided at submission indicates Christoph Schüth may be affiliated with Technische Universität Darmstadt.</li> <li>Information provided at submission indicates Hagar Siebner may be affiliated with Technische Universität Darmstadt.</li> <li>Information provided at submission indicates Berhane Abrha Asfaw may be affiliated with Technische Universität Darmstadt.</li> <li>Information provided at submission indicates Berhane Abrha Asfaw may be affiliated with Technische Universität Darmstadt, Technische Universität Darmstadt and Technische Universität Darmstadt.</li> <li>If you wish to participate, they should be assigned as the responsible corresponding author.</li> </ul>
	O Berhane Abrha Asfaw 8
	🔿 Kaori Sakaguchi-Söder
	O Anat Bernstein
	Hagar Siebner 3 Responsible corresponding author
	O Christoph Schüth 8
	← Corresponding authors Assign responsible author →



# **Confirm Responsible Corresponding Author - Confirmation**

- If the author selects themselves as Responsible Corresponding Author, they continue to the Funder/Grant details screen.
- If the author selects someone else as Responsible Corresponding Author, there's a confirmation screen.
- When the nominated Responsible Corresponding Author logs into Author Services from their invitation email, they will be taken straight to the Funder/Grant details step.

#### ← Back to Manage this Article

#### **Rapid Communications in Mass Spectrometry**

Optimization of compound-specific chlorine stable isotope analysis of chloroform using Taguchi design of experiments

DOI: 10.1002/rcm.8922

Confirm Authors	Confirm change of responsible author
Funders & Grant Details	In order to proceed, please provide us with an up-to-date contact email address for Anat Bernstein.
ffillations	Email address
Copyright ownership	
icense Selection	
Icense Signing	Once you confirm, you will no longer be responsible for completing required actions.
	Anat Bernstein will be responsible for the following:
	Confirming the article's funding information
	<ul> <li>Verifying affiliation with institutions that have pre-paid for Open Access publishing fees</li> </ul>
	<ul> <li>Arranging payment for Open Access fees, when applicable</li> <li>Signing the copyright license and/or gathering signatures from copyright owners</li> </ul>
	Reviewing online proofs of the final article
	← Responsible author Confirm change →





# Step 2:

Funders & Grants Details

# **Funders & Grant Details**

### **Funders**

The author is presented with reported funders (if provided at submission) and is given an additional option to add/edit any new/existing funder(s).

### WILEY Home My Dashboard Authors - Reviewers - Editors - Help -

### ← Back to Dashboard

Journal of Adolescent & Adult Literacy Test article DOI: 10.1002/jaal.81557

### Funders & Grant Details

Affiliations

Copyright Ownership

Open Access Options

License Agreement Types

License Submission

Please confirm your funders for this article <sup>(2)</sup>

Correctly declaring your funders helps us ensure that you're compliant with any funder mandates and determines if you're eligible for OnlineOpen funding.

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Deutsche Forschungsgemeinschaft DFG   German Research Association   German Research Foundation	-		
Deutsches Zentrum für Herz-Kreislaufforschung			
Deutsches Zentrum für Herz-Kreislaufforschung e.V.   DZHK   German Centre for Cardiovascular Research   Deutsches Zentrum für Herz- Kreislaüf-Forschung e.V.			
	_	nt Det	ils –
Deutsches Forschungszentrum für Gesundheit und Umwelt, Helmholtz Zentrum München	*		





## **Funders**

The author is presented with reported funders (if provided at submission) and is given an additional option to add/edit any new/existing funder(s).

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Journal of Adolescent & Adult Literacy

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DOI: 10.1002/jaal.81557

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Affiliations

E

Copyright Ownership

**Open Access Options** 

License Agreement Types

Payment

License Submission

### Please provide grant details for the funders

If you have received a grant number from your funders, please add it here. If you did not receive any number, then please check 'I have not received a number for this grant'.

9

Q

Enter grant number Addione or more recipients Addianoth Addianoth	
I have not received a number for this funder	not received a number for this funder
I have not received a number for this funder	not received a number for this funder



# **Step 3:** Confirm Affiliations

# **Confirm Institutional Affiliation – Ringgold Exact Match**

### Confirm/Enter Institutional Affiliation – Exact Match

Authors need to confirm or edit their institutional affiliation.

This information is pre-populated based on the corresponding author's details provided through our submission systems, at the point of submission of the article.

This step should always be the corresponding author's institutional affiliation(s).

The presence of a green bar on the left-hand side of the box, in additional to the 'Verified' text with a green tick, shows that the information entered has been recognised by the Ringgold database.

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Journal of Adolescent & Adult Literacy

Test article	
DOI: 10.1002/jaal.	81557

#### Funders & Grant Details

Affiliations

Copyright Ownership

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License Agreement Types

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Please confirm your primary affiliation with the institution where the research for this article was conducted. This helps us determine if your institution may cover your OnlineOpen Article Publication Charge and will not affect any information in the published article.

· Do not include any of your co-authors' affiliations.

• When searching for your affiliation, select your institution only; do not include a department, office, or other subdivision (e.g., enter "University of Oxford" and not "University of Oxford Department of Economics"). Using a specific department or subdivision may affect the open access payment options you are offered.

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+ Add affi

## **Confirm Institutional Affiliation – Ringgold Exact Match (Homepage View)**

## Confirm/Enter Institutional Affiliation – Exact Match

Moreover, to make this obvious to authors, when eligible institutional affiliation is inherited from Electronic Editorial Office and there is an exact match, the custom eligibility message will show on the main homepage of Author Services, as well.

### Action required



## Article is eligible for Open Access through your institution at no fee

Good News! Because you are affiliated with MAX-PLANCK-GESELLSCHAFT, fees to publish your article open access have already been paid through Germany's nationwide DEAL agreement.

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Journal of Field Robotics Test article DOI: 10.1002/rob.23163 Status: In Production

Manage article



## **Enter Institutional Affiliation – No Affiliation Provided (Geotargetting)**

## Enter Institutional Affiliation – No Affiliation Provided

If no affiliation is inherited from data entered within the submission systems, authors will be asked to add their affiliation.

The geotargeting feature informs authors of the existence of institutions in their country that have a Wiley Open Access Account. WILEY Home My Dashboard Authors - Reviewers - Editors - Help -

### ← Back to Dashboard

Journal of Adolescent & Adult Literacy

A Conceptual Framework for Authentic Writing Assignments: Academic and Everyday Meet DOI: 10.1002/jaal.1260

### Please specify your affiliations for this article

Please add your primary affiliation with the institution where the research for this article was conducted. This helps us determine if your institution may cover your OnlineOpen Article Publication Charge and will not affect any information in the published Funders & Grant Details article. · Do not include any of your co-authors' affiliations. Affiliations • When searching for your affiliation, select your institution only; do not include a department, office, or other subdivision (e.g., enter "University of Oxford" and not "University of Oxford Department of Economics"). Copyright Ownership It looks like you are based in Germany. Did you know that authors affiliated with over 900 German institutions can Open Access Options publish open access at no additional cost? If you are affiliated with one of these institutions, fees to publish your article open access are covered under the License Agreement Types nationwide DEAL agreement with Wiley. Please confirm your primary affiliation to the institution where the research reported in this article was conducted. This information is only for identification purposes to help assign your article to the correct institution. License Submission Visit the Projekt DEAL Agreement page for more information. + Add affiliation I am not affiliated with any institution, company, or university for this article

# **Enter Institutional Affiliation – No affiliation provided**

## Enter Institutional Affiliation – No affiliation provided

As authors start typing their affiliation, possible matches will autopopulate below for authors to choose from. (This information comes from the Ringgold database.)

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Journal of Adolescent & Adult Litera	y .	
Test article DOI: 10.1002/jaal.79856		
Funders & Grant Details	Please specify your affiliations for this artic	le
Affiliations	Please add your primary affiliation with the institution where the research for if your institution may cover your OnlineOpen Article Publication Charge and article.	or this article was conducted. This helps us detern d will not affect any information in the published
Copyright Ownership	Do not include any of your co-authors' affiliations.	
Open Access Options	<ul> <li>When searching for your affiliation, select your institution only; do not incluent enter "University of Oxford" and not "University of Oxford Department of Eco</li> </ul>	
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	Max-Planck-Gesellschaft MÜNCHEN, BAVARIA, DE	
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# Enter Institutional Affiliation – Multiple Wiley Open Access Account Affiliations

### Enter Institutional Affiliation – Multiple WOA Affiliations

If the author enters affiliations with multiple institutions and more than one of the institutions has a Wiley Open Access Account, an additional screen will be presented asking the author to select which institution is most appropriate to cover the open access fees.

DOI:	article 10.1002/jaal.81557 Iders & Grant Details	Where did you spend the most time receptshing this article?
Eur		Where did you croad the most time receptshing this article?
	iders & Grant Details	Where did you croad the most time receptshing this article?
Aff		<ul> <li>Where did you spend the most time researching this article?</li> </ul>
	liations	We noticed that the institutions below have an agreement with Wiley and may make your article eligible for free open access. per the agreement, the article publication charge will be covered by the account associated with the institution you were prima
	oyright Ownership en Access Options	involved with during research.
Lice	ense Agreement Types	O Verified <sup>®</sup>
	ense Submission	University of Oxford OXFORD, GB
		O Verified @ Max-Planck-Gesellschaft MÜNCHEN, BAVARIA, DE

# Confirm/Enter Institutional Affiliation – Multiple Wiley Open Access Account Affiliations

### Enter Institutional Affiliation – Multiple WOA Affiliations

Authors will see a purple 'Open Access' box to alert the author that they have triggered the eligibility criteria for funding based on their affiliation.

The lack of this purple box, in this case for the University of Basel, also confirms that this institution does not currently have an agreement with Wiley to cover APCs for their researchers.

#### + Back to Dashboard

Journal of Adolescent & Adult Literacy Test article DOI: 10.1002/jaal.81557

#### Funders & Grant Details

#### Affiliations

Copyright Ownership

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· Do not include any of your co-authors' affiliations.

• When searching for your affiliation, select your institution only; do not include a department, office, or other subdivision (e.g., enter "University of Oxford" and not "University of Oxford Department of Economics"). Using a specific department or subdivision may affect the open access payment options you are offered.

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# Step 4:

Copyright Ownership Selection

# **Copyright Ownership**

## Copyright Ownership

Author is presented with the Copyright Ownership selection.

#### ← Back to Dashboard

Journal of Adolescent & Adult Literacy Selenium-OO-Test-2020-04-16WAT9a8kR5Y DOI: 10.1002/jaal.81557

# Funders & Grant Details Affiliations

### Copyright Ownership

Open Access Options

### License Agreement Types

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### Please specify who owns the copyright for this article

The answer to this question will tell our system whether you are authorized to sign this form yourself, or if you will be required to obtain another signature in order to legally transfer or retain convright.

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This does not typically apply to most universities and academic institutions. Applies when an organization, often a commercial corporation, owns the copyright of a work either because there is a specific clause in the author's contract of employment that states the company/institution's ownership of its employees' intellectual property, or it has been contracted ('made for hire').





# Step 5:

Confirm Open Access Option

# **Open Access Option**







# Step 6:

License Agreement Types

# **License Agreement Types**

### License Agreement

If open access is selected, the author is asked to select a Creative Commons license dependent on funding source(s) reported and journal license permissions.

A short description of each Creative Commons license type is made available per license type to aid authors when deciding which license to sign.

International Journal for Numerical Methods in Biomedical Engineering KEMO test 4 DOI:10.1002/cnm.36197

Affiliations





# **Step 7:**

License Submission

# **License Submission**

### Sign & Submit

The next step is license signing.

If the Responsible Corresponding Author correctly added a mandated funder as one of their original research funders for this paper, authors will automatically be asked to review and sign a CC-BY license.

#### ← Back to Dashboard

Journal of Adolescent & Adult Literacy

Test article DOI: 10.1002/jaal.81557

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Affiliations
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Open Access Options
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Date: May 07, 2020

Contributor name: Sze-Kie Ho

Contributor address

Manuscript number: Selenium-OO-Test-2020-04-16WAT9a8kR5Y

Re: Manuscript entitled Selenium-OO-Test-2020-04-16WAT9a8kR5Y (the "Contribution")

for publication in Journal of Adolescent & Adult Literacy (the "Journal")

published by Wiley Periodicals, Inc. ("Wiley")

Dear Contributor(s):

Thank you for submitting your Contribution for publication. In order to expedite the editing and publishing process and enable Wiley to disseminate your Contribution

I agree to the OPEN ACCESS AGREEMENT as shown above and have obtained written permission from all other contributors to execute this Agreement on their behalf.

Contributor's Name Type name here



# **License Signing**

### Confirmation

Once the Responsible Corresponding Author has signed and submitted their license for this article, their funding request will be submitted.

When this happens, they will be greeted with this confirmation screen.

Their funding request will then appear in their institution's Wiley Open Access Account (WOAA) dashboard immediately, for review and approval.

#### Back to Manage this Article

### Your order and license have been successfully submitted

1. A confirmation has been sent to your email.

2. You will be able to download the license from your dashboard.

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International Journal for Numerical Methods in Biomedical Engineering Test article DOI:10.1002/cnm.4413

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Indicate your agreement with the following statement: "It was easy and straightforward to order the OnlineOpen open access option for my journal article."

#### O Strongly disagree

- O Disagree
- O Neither agree nor disagree
- O Agree
- Strongly agree

Please add any comments below to expand on your reply.





# Author Workflow: Author Services Updates

New Features to Improve the User Experience



### New features

Publication history: timeline of where article is in production workflow.

Once the article is published, this page will show the list of citations for this article.

Authors are also able to access their proofs through their dashboard and see confirmation that their proofs have been returned.

### Manage this article



Proof int CD 3 DOI: 10.1002/grl.61149





## New features

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Cover Image Resources



### **New features**

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8

New features

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Forgation password?	Login		C	Email Subject
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## **Find Your Article**

If an author is missing an article from their dashboard, they can now more easily add this article without intervention from Wiley.

When an author finds the article using the "Find your article" feature, they will see a list of authors on the article and they will be able to say if they are one of these authors.

After system verification to check that there is a match, this article will automatically be assigned to the author and will appear on their dashboard.





# **Resources**

For administrator and authors

# **Wiley Open Access Accounts**

**Training Resources** 

## For Authors:

- Open Access Resources for Researchers
- Author Compliance Tool
- Author Services website
- Affiliation Policy and Payment Info for Authors



# Thank you!

Customer Success Manager: Mickaël Roullier mroullier@wiley.com

Institution Contact: Account Dashboard Team <u>accountdashboardsupport@wiley.com</u>

Author Contact: Wiley Customer Support Team <u>cs-openaccess@wiley.com</u>

